



FRIGOGLASS SOCIETE ANONYME OF INDUSTRIAL COOLERS

ANNOUNCEMENT IN RELATION TO THE PUBLICATION OF PROSPECTUS

“FRIGOGLASS S.A.I.C.” (hereinafter the “**Company**” or “**FRIGOGLASS**”) announces, in accordance with the Commission Delegated Regulation (EU) 2016/301 and Greek law 3401/2005, as currently in force, that the approved Prospectus by virtue of the meeting of the Board of Directors of the Hellenic Capital Market Commission as of 18.09.2017 in relation to the public offering of the 378.884.574 new, ordinary and registered shares with voting rights to be issued in the context of the Company’s rights issue covered in cash and with pre-emptive rights in favor of the existing shareholders and which will be admitted to trading in the Surveillance Category of the Athens Exchange (hereinafter the “ATHEX”), according to the A’ Iterative General Meeting of the Company’s shareholders, which was held on 27.06.2017, and the Company’s Board of Directors’ resolution dated 27.07.2017 (hereinafter the “Rights Issue”), will be available to investors with effect from 19.09.2017.

Further information in relation to the process for the exercise of pre-emptive rights by investors is included in the section 1.5.1.2 “Process for the exercise of pre-emptive rights” of the Securities Note of the Prospectus.

The expected timetable for the completion of the Rights Issue has as follows:

Event	Date
Approval of Prospectus by the Board of Directors of the Hellenic Capital Market Commission	18.09.2017
Publication of the Prospectus (upload to the Company’s website, the Hellenic Capital Market Commission’s website and the ATHEX’s website)	19.09.2017
ATHEX approval in relation to the admission to trading of the pre-emptive rights	19.09.2017
Publication in the ATHEX Daily Official List of the announcement in relation to the ex-rights date and the subscription period and trading period of the pre-emptive rights	19.09.2017
Publication of the announcement in relation to the publication of the Prospectus in the press	20.09.2017
Last trading date of the share with the pre-emptive right	20.09.2017
Ex-Rights date - Adjustment of the share price	21.09.2017
Record date defining the shareholders with pre-emptive rights	22.09.2017
Pre-emptive rights credited to the accounts of the shareholders on DSS	25.09.2017

Event	Date
Start trading and exercise period of the pre-emptive rights	26.09.2017
End of trading of the pre-emptive rights	13.10.2017
End of period for exercise of the pre-emptive rights	18.10.2017
Certification of payment of the Rights Issue by the Company's Board of Directors	19.10.2017
Publication in the Daily Official List, the website of ATHEX and Frigoglass website of the announcement in relation to the Rights Issue's percentage of subscription	19.10.2017
ATHEX approval regarding admission to trading of the New Shares*	24.10.2017
Publication in the ATHEX Daily Official List of the announcement in relation to the start trading of the New Shares	24.10.2017
New Shares start trading on ATHEX	26.10.2017

* Subject to convocation of a meeting of the ATHEX's authorized committee on this date.

It is noted that the aforementioned timetable is subject to unknown factors and may change. In any case, as provided in law, an announcement will follow to inform investors accordingly.

The Prospectus, as approved by the Board of Directors of the Hellenic Capital Market Commission on 18.09.2017, is available electronically at the websites of the ATHEX (<http://www.helex.gr/el/web/guest/company-prospectus>), the HCMC (http://www.hcmc.gr/el_GR/web/portal/elib/deltia) and the Company (<http://www.frigoglass.com/el/shareholder-information/>). In addition, if requested by investors with an application, the prospectus shall be available in hardcopy for free at the Company's offices (15, A. Metaxa Street, 145 65, Kifissia) during the exercise period of the pre-emptive rights.

For further information, the shareholders may contact the Investor Relations Manager (Mr. Ioannis Stamatakos, tel.: +30 210 6165767).

Kifissia, 19 September 2017

FRIGOGLASS S.A.I.C.