



FRIGOGLASS SOCIETE ANONYME OF INDUSTRIAL COOLERS

ANNOUNCEMENT IN RELATION TO THE PUBLICATION OF PROSPECTUS

"FRIGOGLASS S.A.I.C." (hereinafter the "**Company**" or "**FRIGOGLASS**") announces, in accordance with the Commission Delegated Regulation (EU) 2016/301 and Greek law 3401/2005, as currently in force, that the approved prospectus by virtue of the meeting of the Board of Directors of the Hellenic Capital Market Commission as of 13.11.2017 in relation to the admission to trading in the Surveillance Category of the Athens Exchange (hereinafter the "ATHEX") of the 163,984,878 new, ordinary, in a dematerialised form and registered Company's shares of a nominal value of €0.36 each (hereinafter the "New Shares"), issued in the context of the Company's share capital increase by €59,034,556.08 due to the conversion of 163,984,878 convertible bonds of a nominal value of €0.36348 each, on a 1:1 conversion ratio, namely one New Share for one convertible bond issued by the Company in the context of the Convertible Bond Loans according to the A' Iterative General Meeting of the Company's shareholders, which took place on 27.06.2017, and the Company's Board of Directors' resolutions dated 27.07.2017, 24.08.2017 and 23.10.2017, will be available to investors with effect from 14.11.2017.

The expected timetable for the admission to trading of the New Shares on ATHEX has as follows:

Event	Date
Approval of prospectus by the Board of Directors of the Hellenic Capital Market Commission	13.11.2017
Publication of the prospectus (upload to the Company's website, the Hellenic Capital Market Commission's website and the ATHEX's website)	14.11.2017
ATHEX approval regarding admission to trading of the New Shares*	14.11.2017
Publication in the ATHEX Daily Official List of the announcement in relation to the start trading of the New Shares	14.11.2017
New Shares start trading on ATHEX	16.11.2017

* *Subject to convocation of a meeting of the ATHEX's authorized committee on this date.*

It is noted that the aforementioned timetable is subject to a series of unknown factors and may change. In any case, as provided in law, an additional announcement shall follow to inform the investors accordingly.

The prospectus, as approved by the Board of Directors of the Hellenic Capital Market Commission on 13.11.2017, is available electronically at the websites of the ATHEX (<http://www.helex.gr/el/web/quest/company-prospectus>), the HCMC (http://www.hcmc.gr/el_GR/web/portal/elib/deltia) and the Company (<http://www.frigoglass.com/el/shareholder-information/>). In addition, if requested by investors with an application, the prospectus shall be available in hardcopy for free at the Company's offices (15, A. Metaxa Street, 145 65, Kifissia).

For further information, the shareholders may contact the Investor Relations Manager (Mr. Ioannis Stamatakos, tel.: +30 210 6165767).

Kifissia, 14 November 2017

FRIGOGLASS S.A.I.C.