



ADMISSION TO TRADING OF NEW SHARES OF “FRIGOGLASS SOCIETE ANONYME OF INDUSTRIAL COOLERS” FOLLOWING THE SHARE CAPITAL INCREASE DUE TO CONVERSION OF CONVERTIBLE BONDS

Athens, 14 November 2017 – “FRIGOGLASS SOCIETE ANONYME OF INDUSTRIAL COOLERS” (the “Company”) announces that 163,984,878 new common voting registered shares of a nominal value of €0.36 each, issued in the context of the share capital increase due to the conversion of 163,984,878 convertible bonds issued by the Company, will start trading in the “Under Surveillance” Segment of the Athens Exchange on 16.11.2017. The aforementioned convertible bonds were issued by the Company by virtue of the common bond loan programmes dated 20.5.2013 and 7.5.2014, as each was amended on 22.6.2017 and rendered into convertible bond loan by way of an amendment entered into on 7.8.2017 and authorized by virtue of the A’ Iterative General Meeting of the shareholders of the Company dated 27.6.2017 and the Board of Directors’ resolution dated 27.7.2017. The conversion price of each convertible bond was set at €0.36348 per share of the Company and the bonds were convertible on a 1:1 conversion ratio, namely one bond of a nominal value of €0.36348 for one share of the Company of a nominal value of €0.36.

The aforementioned share capital increase was ascertained on 23.10.2017 by the Company’s Board of Directors and was further registered with the General Commercial Registry (G.E.MI.) of the Ministry of Finance by virtue of the respective announcement under number 1076951/2.11.2017.

In view of the above, the share capital of the Company amounts to Euro one hundred twenty seven million nine hundred fifty seven thousand five hundred ninety and thirty six cent (€127,957,590.36) corresponding to three hundred fifty five million four hundred thirty seven thousand five hundred fifty one (355,437,751) common registered shares of a nominal value of Euro thirty six cents (€0.36) each.

The Corporate Actions Committee of the Athens Exchange has approved on 14.11.2017 the admission to trading of the Company’s 163,984,878 new common voting registered shares.

The new shares will be credited in the Shareholders’ securities accounts held with the Dematerialised Securities System (DSS) on the start day of trading.

Enquiries

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Frigoglass

Frigoglass is a strategic partner to beverage brands throughout the world. We are one of the global leaders in the Ice Cold Merchandisers (ICM) market and the principal supplier of glass packaging in the high growth markets of West Africa.

Frigoglass has long-standing relationships with blue chip customers in the soft drinks and beverage industries. Our bespoke Ice Cold Merchandisers (beverage coolers) enhance our customers’ beverage branding and facilitate immediate beverage consumption. At the same time, our leading innovations in the field of green refrigeration enable our customers to meet their sustainability and carbon emissions reduction targets.



With its footprint, Frigoglass is well established in the more mature European markets while it is evolving and establishing its position in emerging markets. We support our customers through manufacturing facilities in eight countries and an extensive network of sales and after-sales representatives.

In our glass bottle business, we are focused on the markets in Africa and the Middle East, which are prime regions of investment for our customers. We aim to create value for our customers by building on our position as a leading supplier of glass bottles and complementary packaging solutions in West Africa and the Middle East.

For more information, please visit www.frigoglass.com.